

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number: 3235-0076 Expires: **April 30,2008** 

Estimated average burden hours per response.....16.00

SEC USE ONLY

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Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	05076152
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	5) 🗍 ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  GoGoMobile, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 1416 2nd Street, Kirkland WA 98033	Telephone Number (Including Area Code) (425) 256-2792
Address of Principal Business Operations (Number and Street, City. State, Zip Code) (if different from Executive Offices).	Telephone Number (Including Area Code)
Brief Description of Business Online retailer of digital goods for Internet enabled devices	il so
Type of Bosiness Organization  Corporation Imited partnership, already formed Imited partnership, to be formed	(please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year  Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada: FN for other foreign jurisdiction)	imated te:

### GENERAL INSTRUCTIONS

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77dt6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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2. En	Eac Eac	h pror h benc h exec	moter of eficial or eutive of	the iss wher ha	ver, if the ving the nd direct	power to tor of corp	nas been organi vote or dispose,	, or direct th nd of corpo		ition of, 10			ss of equity securities of the issuer ership issuers; and
Check B	ox(es)	that .	Apply:		Promot	er 🔯	Beneficial Ov	vner 🗹	Executive Off	icer 🛛	Director	Д	General and/or Managing Partner
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Check B	ox(es)	that	Apply:		Promote	er 🔲	Beneficial Ov	vner 💟	Executive Off	icer 🖸	Director		General and/or Managing Partner
Full Nan Joni H	anse	n Da	vis					errennen er		994,877,770			
Business 1416 S							t, City, State, Z	(ip Code)					
Check B	ox(es)	that a	Apply:		Promoto	cr 📋	Beneficial Ow	vner 📶	Executive Off	icer 📋	Director		General and/or Managing Partner
Full Man Tammy	re.(La: / Hal:	u.nau stea	ic first d	if.indix	eiduat)			***********				***	
Business 13840	or Rc 175tl	siden 1 Pla	ce Addr ICE NE	css (l , Rec	Number Imond,	and Stree WA 98	t. City, State, Z 3052	ip Code)	**************				
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								, , , , , , , , , , , , , , , , , , , ,				Yes	No -
1.	<ol> <li>Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?</li> <li>Answer also in Appendix, Column 2, if filing under ULOE.</li> </ol>						. · · · · · · · · · · · · · · · · · · ·						
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4.	2. What is the minimum investment that will be accepted from any individual?										Yes	No.	
3.	Does the offering permit joint ownership of a single unit?												
4.													
Ful	l.Name.t	Last name.	first, if indi	ividual)	• • • • • • • • • • • • • • • • • • • •			•••••				• • • • • • • • • • • • • • • • • • • •	
Bus	siness or.	Residence	Address (N	umber and	I Street, Ci	ty, State, Z	in Code)	*****					
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F.ul	I.Name.()	Last name.	first, if indi	vidual)	******								
Bus	siness.or	.Residence	Address.()	Sumber an	d StreetC	ity., State,	Zip Code).						
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Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Cheek	"All States	" or check	individual	States)		• - • • - • - • • • • • • • • • • • • •		··· ·· · · · · · · · · · · · · · · · ·	.,,.,			States
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Bu	siness or	Residence	Address (?	Yumber an	d Street, C	ity. State.	Zip Code)	***********	************	<u> </u>		**********	
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	(Check	"All State:	s" or check	individual	States)								1 States
	MI DE	NE NE	IA IA NV	KS KS NH	CX KY NJ	ICO ILA IM		MDI (NC) (VA)	MA MA WA	ELL EMIL OHL WV	GA MN OK WT	MS OR WY	MO PA PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \sumaand\) and indicate in the columns below the amounts of the securities offered for exchange are already exchanged.	ck nd	
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	\$ <u></u>	s <u> </u>
	Equity	s 150,000	<sub>S</sub> 150,000
	Convertible Securities (including warrants)	<sub>s</sub> 500,000	. 0
	Partnership Interests	<b>C</b>	
	Other (Specify )	%, <del>"∫</del>	
	Total	650,000	s 150,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	te	Aggragata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	. 3	<sub>\$</sub> 150,000
	Non-accredited Investors	<u>0</u>	\$ 0
	Total (for filings under Rule 504 only)	··	s
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities old by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	ic -	
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A	***************************************	S
	Rule 504		s :
	Total		s O
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insure. The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	he er.	:0
	Transfer Agent's Fees		\$ <u></u>
	Printing and Engraving Costs	<u> </u>	\$ <u>:0</u>
	Legal Fees	E	\$ 3000
	Accounting Fees		} \$ <u>0</u>
	Engineering Fees	······ <u> </u>	[ s 0
	Sales Commissions (specify finders' fees separately)	<u>e</u>	s <u>0</u>
	Other Expenses (identify)  Total		3000

<u></u>	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gros proceeds to the issuer."	s	647,000 \$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used fo each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	d	
		Payments to Officers, Directors, &	Payments to
	Salaries and fees	Affiliates	Others  S 0
	Purchase of real estate	்ப் <del>'</del> மால் 0	四s <u>i0</u>
	Purchase, rental or leasing and installation of machinery	P18 0	0
	Construction or leasing of plant buildings and facilities	<b>∑</b> \$ 0	O \$ 0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<b>⊠</b> \$.00	☑ \$ <sup>0</sup>
	Repayment of indebtedness		<b>□</b> \$ 0
	Working capital	□\$ 647,000	, 🗆 s <u>0</u>
	Other (specify):	S 0	<b>図</b> \$ <u>10</u>
		s	<b>☑</b> \$
	Column Totals	es s	<u> </u>
	Total Payments Listed (column totals added)	64	17,000
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comminformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ission, upon writte	
	uer (Print or Type)  GoMobile, Inc.  Signature	Date 12 - 2	28-85
Na J <b>e</b> f	me of Signer (Print or Type) Title of Signer (Print or Type) Chief Executive Officer		

	E. STATE SIGNATURE
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification  Yes No provisions of such rule?
	See Appendix, Column 5, for state response.
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	there has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned thorized person.
	Print or Type) Signature    Date   12 - 28 - 65
Name (I Jeffrey	Print or Type)  Davis  Title (Print/or Type)  Chief Executive Officer

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.